

## Emergency Financial Needs Assessment Form

### Section 1: Personal Information

Last name: \_\_\_\_\_

Student #: \_\_\_\_\_

Program: \_\_\_\_\_

Legal status: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Spouse/partner's  
employment  
status: \_\_\_\_\_

Number of  
dependents\*  
living with you: \_\_\_\_\_

First name: \_\_\_\_\_

Rotman email: \_\_\_\_\_

Year of entry: \_\_\_\_\_

I have a student loan with: \_\_\_\_\_

OSAP/Government loans: \_\_\_\_\_

Will your spouse/partner  
be living with you during  
the academic year? \_\_\_\_\_

Ages: \_\_\_\_\_

\* List only dependents who will be living with you **full-time** during the academic year. Eligible dependents include children **under the age of 16 years and elderly parents**.

**Children 16 years of age or older must be full-time students or disabled in order to be considered dependent**

**Ontario Residency:** Some financial aid is provided to specifically support Canadian students who are Ontario residents. Ontario residency is defined as a Canadian Citizen or Permanent Resident and satisfies one of the following criteria (please check the ONE that is applicable to you):

### Section 2: Statement

Please provide a statement explaining the unexpected financial crisis you are experiencing, and your financial plan to address this need.

## Section 3: Declaration and Signature

I hereby certify that the information provided on this Financial Needs Assessment Form (and in the attached, if applicable) is, to the best of my knowledge, true and complete.

I understand that misrepresentation on my financial circumstances or legal status as a Canadian Citizen or Permanent Resident is grounds for the University of Toronto and the Rotman School of Management to revoke financial assistance provided during the duration of the program. Further, any financial assistance already provided will be repaid to the Rotman School of Management in full.

I understand that additional documentation may be required (e.g. documentation such as bank statements, rent receipts; OSAP (or other governmental loan programs) assessments; receipts for daycare (if applicable); income tax returns, etc.).

I understand that if I am awarded funding, funds may be directed first to outstanding tuition balances, with any remaining funds issued to me in the form of direct deposit.

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Applicant Signature

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Date

Note: unsigned applications cannot be considered.

The University of Toronto respects your privacy. Personal information that you provide to the University is collected pursuant to section 2(14) of the University of Toronto Act, 1971. It is collected for the purpose of administering admissions, registration, academic programs, university-related student activities, activities of student societies, safety, financial assistance and awards, graduation and university advancement, and reporting to government. The University is also required to report student-level enrolment-related data to the Ministry of Training, Colleges and Universities as a condition of its receipt of operating grant funding. The Ministry collects this enrolment data, which includes limited personal information such as Ontario Education Numbers, student characteristics and educational outcomes, in order to administer government postsecondary funding, policies and programs, including planning, evaluation and monitoring activities. At all times it will be protected in accordance with the Freedom of Information and Protection of Privacy Act. If you have questions, please refer to [www.utoronto.ca/privacy](http://www.utoronto.ca/privacy) or contact the University Freedom of Information and Protection of Privacy Coordinator at McMurich Building, room 104, [12 Queen's Park Crescent West, Toronto, ON, M5S 1A8](#).