



Rotman

2017-18 MBA In-Program Awards

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INTRODUCTION

The Rotman School offers a number of internal named scholarships, fellowships, prizes, and awards established by donations to the Rotman School of Management to students who have completed the first year of their MBA program. These awards are managed and administered through the Program Services Office.

Applications for 2016-17 are available online beginning May 5, 2017 until **1:00PM EST, Monday June 5, 2017**. Only online submissions will be accepted.

Recipients will be selected by the Selection Committee according to approved award guidelines. Applicants will be notified of award decisions in mid-September, and award funding will be made available to recipients in the Fall 2017 or Winter 2018 terms. The complete list of award winners will be published once all winners have been notified and confirmed.

All awards will be formally recognized and announced at the annual student awards reception in the Fall of 2017. Recipients will also receive a certificate acknowledging their award(s).

APPLICATION DEADLINE 1PM EST JUNE 5, 2017

HOW TO APPLY

PLEASE READ THIS DOCUMENT THOROUGHLY AND USE IT AS A REFERENCE FOR ALL APPLICATION REQUIREMENTS.

- Deadline for ALL award applications: **1:00PM EST June 5, 2017. Late applications will not be considered.**
- Only online applications will be accepted.
- Only one application is required. You will be considered for all awards for which you indicate an interest.
 - You must complete the Financial Needs Assessment Form (second page of the online application form) if you would like to be considered for awards requiring demonstration of financial need.
- Gather and prepare all necessary application requirements beforehand.
- All award applications require:
 - the online application form, submitted online; and
 - one uploaded document **for ALL awards that you are applying** for (as a single PDF file) including:
 - your student number
 - a cover letter; addressed to the Selection Committee (maximum 2 pages)
 - a résumé in standard Rotman format
- Transcripts are not required – the Program Services Office will confirm academic standing on courses completed and course enrolment

Instructions

1. Review this entire document, noting requirements for all of the awards for which you would like to apply.
2. Prepare both of the following and save in a single PDF document, in the following order:
 - **One** cover letter (maximum two pages; addressed to the Awards Committee; detail your qualification/s for **ALL** the different awards that you are applying for)
 - **One** résumé in standard Rotman format (template available on RWorld under My Career Centre for FT MBA students or My Career Services for AM/PM MBA students)
3. Access the online application at <http://www-2.rotman.utoronto.ca/mbaprogramservices2/InProgramAwards/>
 - Choose the award(s) that you would like to apply for.
 - Complete the relevant sections pertaining to leadership, community contribution or other information pertinent to the award(s) you have selected.
 - The Selection Committee will review this information in its award deliberations.
 - Leave field/s blank if you do not have any information to enter in this section.
 - Complete the Financial Needs Assessment Form (second page of the online application).
 - This form must be completed if you have chosen awards that require financial need.
 - If you choose not to complete this form you will not be considered for any award(s) that have a financial need requirement, even if you have chosen it on the application form.
 - If you have to explain entries that you made in the budget section of the online Financial Needs Assessment Form, please include this information in your cover letter.
 - Upload your cover letter/résumé PDF document, then click on the Submit Form button.
 - You will receive a confirmation email once you submit your online application and cover letter/résumé.
 - A copy of your submission will be attached to the confirmation email – please review it to ensure accuracy and completeness.
 - If you do not receive the confirmation email, your application was not successfully submitted. Please return to the site to resubmit.
 - Until the application site closes at 1:00PM EST on June 5 you can login at any time to review or edit your application.

- Only your most recent submission is saved and presented for your review with each login; new submissions or document uploads will replace previous ones.
- You will receive a confirmation email with each submission.
- **Keep in mind:**
 - i. Traffic on the online application is at its peak right around the deadline time/date, and may result in browser or application software issues. You are advised to submit your application ahead of the application deadline time/date to minimize these issues.
 - ii. Your online application session may end if you are on it for an extended period of time. You will get an error message if you are timed out. Close all windows of the browser you are currently using. Then open a new browser window, and log into the application again.

Questions? Contact Patrick McEnroe at 416.946.7344, patrick.mcenroe@rotman.utoronto.ca

DEFINITIONS

Program

Although all of the Rotman School's MBA programs are considered to be full-time studies, for the purpose of this document the following terms are used to indicate specific programs:

Full-Time (FT): Full-Time MBA and MGA/MBA program classes of 2018;
JD/MBA program classes of 2018 and 2019

Evening & Morning (AM/PM): Evening and Morning MBA program classes of 2018 and 2019

Academic Merit

Academic merit from the MBA program is considered for all awards. There is no minimum GPA required.

Legal Status

Domestic: Canadian citizen or permanent resident

International: studying on a study permit

Financial Need

Some awards require applicants to also demonstrate financial need in addition to academic merit and other criteria. According to approved award guidelines, financial need can be demonstrated by ONE of the following:

1. Use of OSAP or other Canadian government student financial assistance during the 2016-17 academic year. In addition, an OSAP assessment greater than \$0 for the 2017-2018 academic year must be in place in order to accept an award.
2. Use of a PSLP loan during the 2016-17 academic year. In addition, a Declaration of Need form for the 2017-18 academic year must be submitted in order to accept an award.
3. Your net expenses are greater than your resources, as detailed in the Financial Needs Assessment Form (part of the online application).

OSOTF II and OTSS Awards

Some awards have been established as part of the Government of Ontario's Ontario Student Opportunity Trust Fund (OSOTF II) and Ontario Trust for Student Support (OTSS) programs and must be awarded in compliance with those conditions. Under OSOTF II and OTSS, financial need and Ontario residency are the primary award conditions, and are defined as:

Financial Need: assessed via any of the methods described above

Ontario Residency: must be a Canadian citizen or permanent resident **AND** satisfy one of the following criteria:

- Student has always lived in Ontario; or
- Ontario is the last province lived in for 12 months in a row without being a full-time postsecondary student; or
- Student lives in Ontario now AND has lived in Canada for less than 12 months in a row
- **Married/common-law students may be able to meet Ontario residency if they satisfy ONE of the following criteria:**
 - Spouse is a Canadian citizen or permanent resident AND has always lived in Ontario; or
 - Spouse is a Canadian citizen or permanent resident AND has lived in Ontario for the last 12 months in a row without being a full-time postsecondary student; or
 - All of these statements are true:
 - Student now resides in Ontario
 - Student has lived in Canada for less than 12 months in a row
 - Spouse is a Canadian citizen or permanent resident AND has lived in Canada for less than 12 months in a row

AWARDS – QUICK REFERENCE

Program
FT = Full-Time MBA; JD/MBA; MGA/MBA
AM/PM = Evening & Morning MBA

Legal Status
D = Domestic (Canadian citizen or
Permanent Resident)
I = International

Financial Need
Must meet conditions
as stated on Page 3

Ont. Res.
Must meet OSOTF II /OTSS
conditions as stated on Page 3

To see the full description of a specific award click the Award Name

Award Name (# of awards available)	Program	Legal Status	Financial Need	Ont. Res.	Criteria	Additional Considerations	Approx Value (\$) each
Carol Perry Scholarship in Health Sector Management	FT/AM/PM	D			<ul style="list-style-type: none"> • Preference to a domestic female student who has interest in management of health care systems 	<ul style="list-style-type: none"> • Academic standing • Major in Health Sector management 	3,900 total
Class of 1997 (up to 2)	FT/AM/PM	D	✓	✓	<ul style="list-style-type: none"> • Leadership, contribution to learning experience of classmates 		1,700 total
Class of 2002 (up to 2)	FT/AM/PM	D/I	✓		<ul style="list-style-type: none"> • Contribution to Rotman/community • Less than \$2,000 in other awards per year 		1,300 total
Class of 2003 Trayten Jensen	FT/AM/PM	D	✓	✓	<ul style="list-style-type: none"> • Contribution to Rotman/community 		2,300
The Donnan Family Scholarship	FT	D/I	✓	✓	<ul style="list-style-type: none"> • Preference with work experience in food and consumer products 	<ul style="list-style-type: none"> • Academic merit+ 	5,000
Gordon Cheesbrough	FT/ AM/PM - (class of 2018 only)	D/I			<ul style="list-style-type: none"> • Preferably with experience and/or interest in ethics and/or corporate social responsibility 	<ul style="list-style-type: none"> • Academic standing in RSM 1160, RSM 1331 & RSM 1232 • Course enrolment indicating Sustainability major and/or Finance specialization 	2,900
John H. Watson (up to 2)	FT/ AM/PM - (class of 2018 only)	D/I			<ul style="list-style-type: none"> • Demonstrated commitment to and interest in Value Investing • Preference to candidates who have completed the Canadian Securities Course 	<ul style="list-style-type: none"> • Academic standing or enrolment in RSM 2312 • Academic standing from first-year Finance courses 	10,600 total

Joseph Kerzner	FT/AM/PM	D	✓	✓	<ul style="list-style-type: none"> Background /interest / specialization in Accounting 	<ul style="list-style-type: none"> Academic standing in RSM 1320 and RSM 1222 Course enrolment indicating Accounting specialization 	3,300
Kathy Duffy	FT/AM/PM	D	✓	✓	<ul style="list-style-type: none"> Leadership Strong academics from MBA Interest in Consulting industry 	<ul style="list-style-type: none"> Course enrolment indicating Consulting major 	7,500
Lisa Hamann	FT/AM/PM	D/I			<ul style="list-style-type: none"> Female Leadership, extracurricular activities High academic standing from MBA Interest in international studies 	<ul style="list-style-type: none"> Holistic, healthy lifestyle Ontario Hydro Internationals Inc. application package – shortlisted applicants will be advised of application details at a later date 	1,300
Lucio Cappola	FT/AM/PM	D	✓	✓	<ul style="list-style-type: none"> Leadership 		4,000
Mary Jane Felker	FT	D/I			<ul style="list-style-type: none"> Contribution to Rotman 		1,300
Mary Verna Simmonds	FT/AM/PM	D/I			<ul style="list-style-type: none"> Commitment to and understanding of one or more of the following areas: Corporate Social Responsibility; Corporate and Global Citizenship; Non-Profit and Social Enterprise; Social Justice 	<ul style="list-style-type: none"> Academic standing or enrolment in: RSM 2081 and/or RSM 2615 Course enrolment indicating Sustainability major Cover letter demonstrates academic, professional and personal commitment to social change 	1,000
Optimum Talent HR	FT	D/I			<ul style="list-style-type: none"> Leadership potential through work/extracurricular activities High academic performance from MBA 	<ul style="list-style-type: none"> Background and interest in HR Course enrolment indicating major in Leadership and Change Management or planned specialization in Organizational Behaviour and Change Management. 	5,000
Rip Gauthier	FT	D	✓	✓	<ul style="list-style-type: none"> Leadership in Marketing Academic excellence Extracurricular activities in first year MBA 	<ul style="list-style-type: none"> Course enrolment indicating specialization in Marketing 	4,500
Rotman Non-Profit Internship	FT	D	✓	✓	<ul style="list-style-type: none"> Summer internship in Non-Profit sector 		2,200
The Birch Hill Equity Partners	FT	D	✓		<ul style="list-style-type: none"> Preferably in Finance/Investment Management 	<ul style="list-style-type: none"> Academic standing in RSM 1331 & RSM 1232 	5,500
The International Student (multiple)	FT/AM/PM	I	✓		<ul style="list-style-type: none"> On study permit and assessed international fees for 2016-17 Academic performance from MBA 	<ul style="list-style-type: none"> Leadership and contribution to Rotman 	27,500 total
Wellington Financial LP Award in Technology Evaluation & Analysis	FT	D/I			<ul style="list-style-type: none"> Preference for those who have a demonstrated interest in technology or experience in the venture space 	<ul style="list-style-type: none"> application package – shortlisted applicants will be advised of application details at a later date 	1,000
Dean's List	FT/AM/PM	D/I			<ul style="list-style-type: none"> Top 11-20% of class 	<ul style="list-style-type: none"> No application required 	0
Dean's List-First Class	AM/PM	D/I			<ul style="list-style-type: none"> Top 10% of class 	<ul style="list-style-type: none"> No application required 	500
Dean's List-With Distinction	AM/PM	D/I			<ul style="list-style-type: none"> Highest first year GPA 	<ul style="list-style-type: none"> No application required 	2,000
Kinghorn Award	FT	D/I			<ul style="list-style-type: none"> Highest first year GPA 	<ul style="list-style-type: none"> No application required 	2,000
Kinghorn Fellowships	FT	D/I			<ul style="list-style-type: none"> Top 10% of class 	<ul style="list-style-type: none"> No application required 	500

Duncan Taylor	FT/AM/PM	D/I			• Highest standing in RSM 2129	• No application required	500
Heather Reisman	FT/AM/PM	D/I			• Highest standing in RSM 1360	• No application required	500
Hon. John Dawson Ground	JD/MBA	D/I			• top grade in RSM 1160 • Highest overall academic performance in the first year of the MBA program	• No application required	500
Kami/Martz	FT/AM/PM	D	✓	✓	• Academic standing or enrolment in RSM 2913 • Academic standing from first year(s)		4,700
Roger N. Wolff	FT/AM/PM	D/I			• Highest overall academic performance in the program	• No application required	0
The George C. Vilim	FT/AM/PM	D/I			• Academic standing or enrolment in RSM 2913 • Academic standing from first year(s)		5,700

Note:

The following awards are open to both continuing and entering students. A separate call for applications for these awards will be made later this summer and all applications will be assessed together:

- Bradley David Griffiths Memorial Scholarship at the Rotman School of Management
- Martin Ossip Scholarship at the Jewish Foundation of Greater Toronto
- MBA Fellowship for Social Entrepreneurs
- The Leacross Foundation Award for Women at the Rotman School of Management
- Peter Godsoe/Scotiabank Scholarship in International Finance
- Peter Godsoe/Scotiabank Scholarship in Financial Engineering

AWARDS – DETAILED DESCRIPTIONS

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Below are descriptions of the awards available to in-program MBA students, listing specific eligibility requirements and award criteria. The majority of awards offered through the Rotman School are available to both domestic and international students, unless noted otherwise. All awards consider academic merit; some awards also require applicants to demonstrate financial need. Please note that award values, are approximate. Click on award name to return to Quick Reference chart.

READ THIS DOCUMENT THOROUGHLY AND USE AS A REFERENCE FOR ALL APPLICATION REQUIREMENTS.

APPLICATION REQUIRED

All applications must be submitted online by 1:00PM EST June 5, 2017.

Carol Perry Scholarship in Health Sector Management \$3,900 total

To be awarded to a student at the end of their first year in the Full-Time, Evening or Morning MBA program on the basis of:

- Majoring in Health Sector Management
- Domestic female student
- Interest in management of health care systems
- Academic Merit

Class of 1997 Scholarship (up to 2)..... \$1,700 total

Established by the members of the MBA Class of 1997, these scholarships are awarded to one or two domestic students at the end of their first year in the Full-Time, Evening or Morning MBA program on the basis of:

- Overall contribution to the learning experience of classmates through leadership and commitment to excellence, detailed in online application and cover letter
- Financial need
- Must meet OSOTF/OTSS conditions

APPLICATION DEADLINE 1PM EST JUNE 5, 2017

Class of 2002 MBA Award (up to 2)..... \$1,300 total

Awarded to one or two Full-Time, Evening or Morning MBA students on the basis of:

- Outstanding contributions to Rotman and the wider community that have enhanced the Rotman experience of their peers, detailed in online application and cover letter
- Preference to students who have not received other awards in aggregate exceeding \$2,000 per year
- Financial need

Class of 2003 Trayten Jensen Memorial Award..... \$2,300

Established by the MBA Class of 2003 and the family of Trayten Jensen, this award is given to a domestic Full-Time, Evening or Morning MBA with outstanding contributions to the Rotman and/or wider community, detailed in online application and cover letter, and on the basis of:

- Financial need
- Must meet OSOTF II/OTSS conditions

The Donnan Family Scholarship \$5,000

This scholarship was established in honor of the Donnan Family and will be awarded to a student who has work experience in food and consumer products.

- Academic merit will also be considered
- Financial need will be taken into consideration

Gordon F. Cheesbrough MBA Graduate Fellowship..... \$2,900

Awarded to a (domestic or international) Full-Time, Evening or Morning (class of 2018 only) MBA student:

- Preferably with experience and/or interest in Ethics and/or Corporate Social Responsibility; or secondly Finance, detailed in online application and cover letter

Additional consideration(s):

- Academic standing in RSM 1160 Ethics, RSM 1331 Finance I: Capital Markets & Valuation; and RSM 1232 Finance II: Corporate Finance
- Planned major in Sustainability or specialization in Finance. Please refer to the 2017-2018 Electives Guide available on *RWorld* for course enrolment requirements

John H. Watson Scholarship in Value Investing (up to 2)..... \$10,600 total

Awarded to Full-Time, Evening or Morning MBA (class of 2018 only) students on the basis of:

- Commitment to and interest in Value Investing, detailed in online application and cover letter
- Preference given to candidates who have completed the Canadian Securities Course (CSC)

Additional consideration(s):

- Academic standing or enrolment in RSM 2312 Value Investing
- Academic standing in RSM 1331 Finance I: Capital Markets & Valuation; and RSM 1232 Finance II: Corporate Finance

Joseph Kerzner Award..... \$3,300

Awarded to a domestic Full-Time, Evening or Morning MBA student on the basis of:

- Background, interest and/or planned specialization in Accounting (please refer to the 2017-2018 Electives Guide available on *RWorld* for course enrolment requirements)
- Financial need
- Must meet OSOTF/OTSS conditions

Additional consideration(s):

- Academic standing in RSM 1320 Financial Accounting; and RSM 1222 Managerial Accounting

Kathy Duffy Memorial Scholarship, Presented by Accenture \$7,500

Awarded to a domestic student on the basis of:

- Demonstrated leadership in the school and/or community, detailed in online application and cover letter
- Strong academic merit from MBA (no need to submit grades)
- Interest in pursuing a career in the Consulting industry
- Financial need

- Must meet OSOTF/OTSS conditions

Additional consideration(s):

- Planned major in Consulting. Please refer to the 2017-2018 Electives Guide available on *RWorld* for course enrolment requirements

Lisa Hamann Memorial Award \$1,300

Established by Ontario Hydro International Inc., this award will go to a female Full-Time, Evening or Morning MBA student (domestic or international) who meets the following criteria:

- Demonstrated leadership ability, detailed in online application and cover letter
- Involvement in extracurricular activities within the university or community, detailed in online application and cover letter
- Demonstrated interest in international studies, detailed in online application and cover letter
- Assessed high academic standing from MBA (no need to submit grades)

Additional application requirements:

- Committed to a holistic, healthy lifestyle
- Shortlisted applicants will be contacted at a later date with instructions for completing a separate Ontario Hydro International Inc. application package

Lucio Cappola Memorial Scholarship in Leadership..... \$4,000

Awarded to a continuing Full-Time, Evening or Morning MBA student (domestic) on the basis of:

- Demonstrated leadership qualities in the Rotman community or community at large, detailed in online application and cover letter
- Financial need
- Must meet OSOTF II/OTSS conditions

Mary Jane Felker Fellowship \$1,300

Awarded to an outstanding student (domestic or international) in the Full-Time MBA program who has made significant contributions to the Rotman community, detailed in the online application and cover letter.

Mary Verna Simmonds Rotman MBA Fellowship in Social Change \$1,000

Recognizes outstanding Full-Time, Evening or Morning MBA students (domestic or international) with a demonstrated commitment to and rigorous understanding of one or more of the following areas: Corporate Social Responsibility; Corporate and Global Citizenship; Non-Profit and Social Enterprise; Social Justice.

Additional consideration(s):

- Cover letter outlines demonstrated academic, professional and personal commitment to social change
- Planned major in Sustainability. Please refer to the 2017-2018 Electives Guide available on *RWorld* for course enrolment requirements

Optimum Talent Human Resource Management Award in Leadership \$5,000

Awarded to a Full-Time MBA student (domestic or international) who demonstrates:

- High academic performance in MBA
- Leadership potential demonstrated through work or extracurricular activities, detailed in online application and cover letter

Additional consideration(s):

- With a background and interest in Human Resources
- Planned major in Leadership and Change Management, or planned specialization in Organizational Behaviour and Change Management. Please refer to the 2017-2018 Electives Guide available on *RWorld* for course enrolment requirements.

Rip Gauthier Memorial Scholarship in Marketing \$4,500

This award will go to a domestic Full-Time MBA student who exhibits the maximum potential for leadership in the Marketing area. Recipients will be selected on the basis of:

- Academic excellence in MBA (no need to submit grades)

- Extracurricular activities in first year of MBA studies, detailed in online application and cover letter
- Financial need
- Must meet OSOTF II/OTSS conditions

Additional application requirements:

- Cover letter should outline studies and/or demonstrated leadership in Marketing
- Planned specialization in Marketing. Please refer to the 2017-2018 Electives Guide available on RWorld for course enrolment requirements.

Rotman 2004 Non-Profit Internship Scholarship\$2,200

Awarded to a domestic student in the Full-Time MBA program on the basis of a confirmed summer internship in the Not-For-Profit sector (Program Services will confirm with Career Centre); and:

- Financial need
- Must meet OSOTF II/OTSS conditions

The Birch Hill Equity Partners Award at the Rotman School of Management\$5,500

Awarded to a domestic student in the Full-Time MBA program on the basis of:

- Financial need
- Preference to students who have excelled in the areas of finance and investment management as demonstrated by academic standing and work experience

Additional consideration(s):

- Academic standing in RSM 1331 Capital Markets & Valuation and RSM 1232 Corporate Finance

The International Student Fellowship (multiple) \$27,500 total

Awarded to international Full-Time, Evening or Morning MBA students (assessed international program fees) on the basis of:

- Academic performance in MBA
- Financial need

Additional consideration(s):

- Leadership and contribution to the Rotman community, detailed in online application and cover letter
- Must be on a study permit AND assessed international fees for the 2016-17 academic year

WellingtonFinancial LP Award in Technology Evaluation & Analysis\$1,000

Awarded to an international or domestic Full-Time MBA student on the basis of:

- Demonstrated interest in technology or experience in the venture space
- Academic merit
- Financial need

Additional application requirements:

- Shortlisted applicants will be contacted at a later date with instructions for completing a separate cover letter describing skills and interest in technology and or the venture space

NO APPLICATION REQUIRED

Dean's List No monetary value

This award recognizes students (domestic or international) who ranked in the top 11-20% of their class after completing the core courses of the Full-Time (FT), Evening and Morning MBA (AM/PM) programs.

Dean's List, First Class \$500 (each)

This award recognizes students (domestic or international) who ranked in the top 10% in the class after the completion of the core courses of the Evening and Morning (AM/PM) MBA programs.

Dean's List, With Distinction \$2,000

This award recognizes the student (domestic or international) who achieved the highest GPA in the class after the completion of the core courses of the Evening and Morning (AM/PM) MBA programs.

Andrew Alexander Kinghorn Award \$2,000

This is awarded to the student (domestic or international) with the highest academic performance in the core courses of the Full-Time MBA program.

Andrew Alexander Kinghorn Fellowships \$500 (each)

This is awarded to students (domestic or international) who ranked in the top 10% in the class after the completion of the core courses of the Full-Time MBA program.

Duncan Taylor Memorial Award \$500

This is awarded to the student (domestic or international) from the Full-Time, Evening or Morning MBA program earning the highest standing in RSM 2129 Forecasting Models and Econometric Methods.

Heather M. Reisman Prize in Organizational Behaviour \$500

This is awarded to the student (domestic or international) earning the highest standing in the required first year organizational behaviour course(s) in the MBA program: RSM 1360 Leading People in Organizations

Honourable John Dawson Ground Prize in Leadership & Ethics \$500

This is awarded to the JD/MBA student with the highest grade in RSM 1160 Ethics and highest overall academic performance in the first year of the MBA program.

Kami/Martz Scholarship in Strategy \$4,700

Awarded to a domestic Full-Time, Evening or Morning MBA student, on the basis of:

- Academic standing or enrolment in RSM 2913 Getting It Done ®
- Academic standing from the first year(s) of the MBA program
- Financial need
- Must meet OSOTF II/OTSS conditions

Roger N. Wolff Prize No monetary value

Awarded to the graduating MBA student (domestic or international) with the highest overall (program) GPA.

The George C. Vilim Scholarship in Effective Management \$5,700

Awarded to a Full-Time, Evening or Morning MBA student (domestic or international) on the basis of:

- Achievement or enrolment in RSM 2913 Getting It Done ®
- Academic standing from the first year(s) of the MBA program